**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2017**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC029”)***

====================================================

The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 29 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC029

**Nominal Issued** R 576,000,000.00

**Issue Price** 100%

**Coupon** 7.95% (3 Month JIBAR as at 24 Aug 2017 of 7.050% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 August 2018

**Books Closed Date(s)** 19 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 1 March, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on18 February, 18 May, 18 August, 18 November

**Issue Date** 29 August 2017

**Date Convention** Following

**Interest Commencement Date** 29 August 2017

**First Interest Payment Date** 29 November 2017

**ISIN No.** ZAG000145707

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC029%20Pricing%20Supplement%2020170829.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC029%20Pricing%20Supplement%2020170829.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nswana Mwangu Nedbank Corporate & Investment Bank +27 11 294 7997

Corporate Actions JSE +27 11 520 7000